

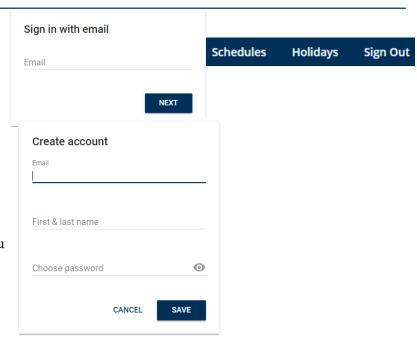
# AirAllow Basic Portal Access Quick Start Guide For Installers and Administrators

#### Sign up, Sign in, Sign out

Sites are a way to group SGS controlled doors, users, and access rights into a cohesive system.

- 1. Go to **Portal.AirAllow.us** for the web portal
- Enter your credentials used for the AirAllow-Enclave to **Sign In**
- 3. Select Sign Out to sign out
- 4. To Sign Up, enter your email, name, and password to create an account, select **Save**.

If signing up without being registered to a site, you will not be directed into a site. An Admin or Partner Role would need to register you to their site. If using auto login, you will remain signed in until you sign out.



## Site Selection/Management

Site administrators have rights to manage the site such as schedules, holidays, doors, and users.

- Select the site you will be managing from the Sites menu item
- 2. After selecting your site, the site name will appear beside the navigation bar

Selecting the site must be done before any other functionality occurs.

1. Creating the site, select the **Plus Sign** and enter the corresponding information



#### **Audit Trail**

With registered users, all activities are logged in the audit trail. Audit Trail can be used to display the last events that occurred in a specific site.

- 1. Select Audit Trail
- To narrow the visible activities, enter your search terms in the **Search Box**, select **Search** All to see all older recorded events
- 3. The portal filters the audit trail based on those terms
- 4. Audit trail export based utilizes the cloud.

Dates must be filtered using the start & end date boxes





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default user

**△** ⇔

#### **Adding and Managing Users**

- Select Users
- 2. Select Add User
- 3. Fill out the required fields to create a new user in the selected site
- 4. Use the **Choose File** option to upload a .csv file and mass create users

For more information on this feature, follow the steps detailed in the "User Import Quick Start Guide"

- 5. To edit an existing user, select the edit user button
- 6. Edit the desired field for the user

# Sites Audit Trail Users Doors Door Actions Schedules Firmware Version Modify/Delete

2.3.0215

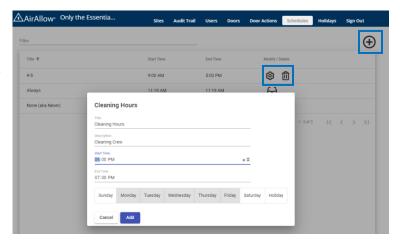
### **Managing Doors**

- 1. Select the **Doors** menu item
- 2. Select the desired door to modify
- 3. Edit the door fields as desired

## Adding and Managing Schedules

Many sites have standard business hours when doors are unlocked. This is easy to do by defining a schedule and assigning it to the automatic unlock time for that door.

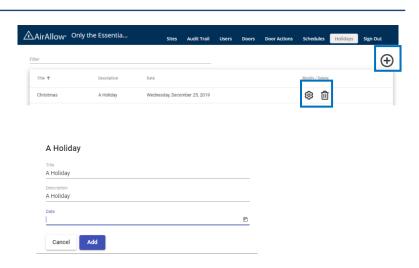
- In **Schedules** menu item schedules can be created and edited
- 2. Select the **Add Schedule** button
- 3. Enter the required information
- 4. Select **Add**
- 5. To edit a schedule, select an existing schedule
- 6. Edit the schedule as desired



#### **Adding and Managing Holidays**

Site holidays are special dates that enable or disable a schedule.

- 1. Select **Holidays** to edit and create holidays
- 2. Select the **Add Holiday** button
- 3. Fill in the required fields to create the holiday
- 4. Select Add
- 5. Select the cog next to the holiday to edit
- 6. Edit the desired fields, select submit





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#### **Door Actions**

- Select the **Door Actions** tab from the navigation bar
  - The portal displays all doors for the site
- 2. In this screen all door options will be done remotely.
- 3. Press **Leave** negates a schedule. Press **Return** to goes back to the schedule.
- 4. Press **Lockdown** to lock doors, **Clear Lockdown** to revert back to the schedule
- 5. Press **Release** to unlock a door and **Clear Release** to lock the door



#### **Invite Unregistered Users**

- 1. Navigate to the **Users** page
- 2. Select the **Envelope** icon
- 3. A list of users will appear if they have not registered yet, select to send the email

To automatically remind unregistered users

- 4. Go to the **Sites** menu option
- 5. Select the **Gear** next to the site, turn on automatic invite reminders

